SenseMaker: An Information-Exploration Interface
Supporting the Contextual Evolution of a User’s Interests

Michelle Q Wang Baldonado and Terry Winograd
Gates 3B
Computer Science Department
Stanford University
Stanford, CA 94305 USA
+1 415 723 7784
{michelle, winograd}@cs.stanford.edu

ABSTRACT
We describe the design, implementation, and pilot study for SenseMaker, an interface for information exploration across heterogeneous sources. We propose supporting the context-driven evolution of a user’s interests via: (1) an approximation of the current information context as the current collection of accumulated information references, and (2) a unified set of user-centered actions for examining the current context and for progressing from one context to the next. SenseMaker users examine their current context by experimenting iteratively with different organizing dimensions and levels of granularity for the current collection’s display. They progress from one context to another by building upon, taking away from, or replacing the current collection. They can also return to a previous information context and continue exploring from there.

Keywords
Information exploration, digital libraries, information seeking, information retrieval

INTRODUCTION
The design of any interface must begin with a good understanding of the space of users and tasks to be supported. For information-seeking interfaces, arriving at this pre-understanding is complicated by the fact that information-seeking tasks can have divergent characteristics. [2] presents a structured analysis of information-seeking tasks in terms of their goals and the strategies used to accomplish them.

To illustrate some of these differences, we briefly consider three tasks. In Task 1, a user hopes to find the most recent book written by Italo Calvino. He will consider his task successfully completed once he locates this exact book. In Task 2, a user is interested in having fun by surfing through “cool” pages on the World Wide Web. Her criterion for success is the quality of the experience. Finally, in Task 3, a user needs to write a term paper for a class on Greek art. He will consider his task successfully completed if he can find a good topic and a collection of resources on that topic.

The interface presented in this paper has been designed for tasks like Task 3. We refer to these tasks as information-exploration tasks. More precisely, these are tasks in which users look for new information within a defined conceptual area. The overarching conceptual area may be at any level of granularity. For example, the conceptual area may be as broad as “graphical user interfaces” or as narrow as “the design of icons for the Star interface.”

Three characteristics of the information-exploration task are particularly important to consider when designing interfaces for it. First, accumulating a collection of references helps the user to accomplish the end goal of discovering new information. Second, the user often needs to consult multiple, heterogeneous sources. For example, the Greek art student might consult indices of museum holdings as well as multiple book and article indices. Third, the evolution of a user’s interests depends upon the changing characteristics of the information context. Much evidence for the context-driven evolution of a user’s interests can be found in the literature. [1] observes that “each new piece of information [users] encounter gives them new ideas and directions to follow and, consequently, a new conception of the query.” Similarly, [9] observes that from search session to search session, “our searchers used data from their present situation to determine where to go next.” Both [1] and [11] draw an analogy between information exploring and foraging. People move from one information patch to another just as animals move from one food patch to another.

No interface can encode all possible aspects of a user’s information context. The question is how to approximate it so that a user can more easily: (1) examine the current context, and (2) progress from one context to the next. We propose a lightweight approximation of information context as the current collection of references. The fact that accumulating references is important to the user suggests that this simple approximation will map easily onto the user’s conceptual model.

In the rest of this paper, we describe SenseMaker, an interface for information exploration across heterogeneous sources. We begin with an overview of the current implementation, then illustrate how SenseMaker works through a
detailed usage scenario. Next, we describe the SenseMaker design and underlying theory at a more abstract level and show how its novel features are applicable to the general information-exploration task. We conclude by discussing lessons learned from a pilot study.

SENSEMAKER IMPLEMENTATION OVERVIEW

Our primary interest in implementing SenseMaker has been to learn how users respond to a context-driven interaction model. Various versions of the system have been available over the World Wide Web (WWW) to Stanford Digital Library project members for the past year. It was successfully used in the pilot study described in this paper, and it has all of the features described in the usage scenario.

SenseMaker is a WWW server implemented in ILU (the Xerox PARC object system implementation of CORBA) and Python. The SenseMaker back-end uses the Stanford Digital Library InfoBus [10] to communicate in a uniform fashion with service proxies that represent existing, autonomous services. A service proxy is an object that responds to a standard set of remote method calls by communicating natively with its associated service. InfoBus digital library services for which proxies have been developed include both search services and other information-related services. Search services used by SenseMaker include WWW search services (e.g., AltaVista), traditional bibliographic search services (e.g., Dialog), a map search service, and a video search service. We plan to add search services for local e-mail archives in the near future. Two non-search services that are important for SenseMaker are a full-text clustering service and a Computer Science term thesaurus service.

Communication between SenseMaker and the InfoBus search services is further facilitated by the InterOp protocol and the query translator. The InterOp protocol allows for asynchronous communication with the search services and for lazy materialization of the search results. The query translator [3] allows SenseMaker to issue queries that are phrased in a general Boolean front-end language. The query translator maps these uniform queries onto expressions that can be understood by each of the selected native search services. In cases where the native service does not have one of the front-end language capabilities, the mapping is guaranteed to return a superset of the desired results. Post-processing can then be used to prune the results as needed.

The SenseMaker front-end is based on dynamically generated HTML pages that make extensive use of JavaScript. This choice of implementation vehicle allows for rapid prototyping and development, but introduces some constraints to the design process. One constraint is that design decisions that reduce display speed or increase scrolling will hamper usability. Another is that the interface appearance is limited to a forms-based look and feel. Users interact with SenseMaker through the set of checkboxes, radio boxes, links, and buttons available through HTML forms. When supplemented with JavaScript’s interactive capabilities, these widgets allow for a rudimentary form of progressive disclosure. However, the minimality of the widget set hinders more sophisticated interface designs. For example, SenseMaker is constrained to use the WWW browser’s menu bar rather than creating its own.

SENSEMAKER USAGE SCENARIO

Preface

Although this scenario describes the actions taken by a hypothetical user, we have used the current SenseMaker implementation to carry out all of the portrayed actions.

Scenario

Background

Karen is part of a team whose task is to design a distributed inventory management system. One goal is to allow inventory administrators at different sites to update the shared inventory database. Karen has been hearing a lot about Java recently, and she wonders if the system interface might be written as a Java application. Since no one on the team has any Java experience, she decides to learn more about Java.

Initial Search

Karen logs in to SenseMaker. She is asked for a search query, an indication of how long she is willing to wait for search results, and a selection of search services. She enters in the keyword query java interface and opts for a short wait. She is interested in finding both technical articles and WWW pages about Java, so she selects a heterogeneous set of search services that includes two technical article citation search services and four WWW search services.

SenseMaker now sends Karen’s query to all of the search services she requested. In the short period of time granted to SenseMaker by Karen, it will not find all possible matching results. This is what Karen wants. She is not ready to invest the cognitive effort required to assess all possible matching results. Furthermore, some of the search services she selected are monetarily expensive to access. Others can take a long time to return all matching results.

Viewing the Collection

Karen now has a unified view of the heterogeneous collection of results that match her query. In the default URL-based view, results are not listed individually. Rather, results with URL values that refer to the same Internet site are bundled together. Of course, the largest bundle consists of results from the technical article citation search services (these results do not have values for the URL field and so are bundled together). However, the next two largest bundles contain WWW search service results whose URL values refer to sun.com and javasoft.com.

SenseMaker presents these bundles to Karen in a table. Figure 1 shows an excerpt of her URL-based view. Rows correspond to bundles of results, while columns correspond to attributes of the included results. Users can change, delete, and add columns, as well as determine how the table is sorted. [15] discusses these and additional techniques for browsing in a multicollected tabular view.
Expanding the Collection

Karen knows that Sun and JavaSoft have made important Java contributions. Thus, she finds the sun.com and java-soft.com bundles particularly interesting. She decides to ask for more results that both satisfy her original query (java interface) and have URLs that refer to these two Internet sites. Accordingly, she selects these two bundles and clicks on the Expand Collection button. Up pops an Expand Collection window, shown in Figure 2.

Karen chooses the query-by-example option and asks that SenseMaker look for these additional results not only in the original search services she specified, but in the remaining available WWW search services as well.

Duplicate Detection

Karen now has a new collection of results. It contains both her old results and the new results she requested. The URL-based view she requested for the last collection has become the default, and the sun.com and javaSoft.com bundles are now by far the largest. Karen quickly scans through the titles included in these two bundles. She notices that some titles are repeated. She clicks the Default Strategy Options... button found in the View Controller (Figure 3) and sets her duplicate detection strategy to Identical Title. She then turns on duplicate detection.

Limiting the Collection

Karen then returns to perusing the titles in the sun.com and javaSoft.com bundles. After a little while, she decides that the only results of interest to her right now are in the sun.com bundle. She selects the sun.com bundle, clicks on the Limit Collection button, and asks to limit her collection to just this selection.

Viewing the Collection

Bundling by Internet site is no longer informative for Karen since all of the results in the new collection are in the same sun.com bundle. Hence, she decides to use the view controller to switch to a title-based view and to bundle together results with similar title values.

In this new view, a bundle of results labeled with the representative title “The Java(tm) White Paper: Introduction to Java” catches her eye. Looking inside the bundle at the included individual titles, she sees “The Java(tm) White Paper: Security in Java.” Security is an important issue for Karen’s team. When an inventory administrator performs an update on the shared inventory database, the inventory management system needs access to several of the administrator’s local files. Karen needs to ensure that this would be possible in a Java interface. Her interest piqued, she follows the URL for this result and reads the paper.

Expanding the Collection Again

Certain now that she should read up more on Java security, she returns to her collection of results and decides to aug-
ment it by clicking on the Expand Collection button and issuing the new keyword query java security.

**Viewing the Collection**
The newly created collection has both the old sun.com results and the new java security results. Karen decides that bundling by Internet site would once more be useful. Having switched to this URL-based view using the view controller, she zeroes in on the princeton.edu bundle. She follows the URLs for several of its included results and bookmarks them for later reading.

**Ending the Session**
It is time now for Karen to go to a meeting. Tomorrow, she will return to this collection to explore it some more. To ensure that she will be able to identify this latest collection again, she labels it “Java Security” before she goes.

**Discussion**
In this scenario, we have seen Karen become interested in the specific topic of “Java security.” When she returns to the task tomorrow, she may arrive at a different interest. For example, she might decide to locate references on “Java development environments.”

What is clear about this evolution of interest is that it is fluid. Karen and other information explorers move from one area of interest to another based upon what they find along the way. The current information context, approximated in this case by the current collection of information references, plays a large role in determining what the user will do next. Furthermore, developing an understanding of the current context is not simple. In the usage scenario, Karen takes time at each step of the way to examine her current collection of references. Unfamiliar with the Java area, she needs to “make sense” of her accumulated results as she proceeds.

**SENSEMAKER DESIGN FRAMEWORK**
In general, the possibilities we see for future action and the ways in which we see the past are dependent upon our understanding of the present. For designers of information-exploration interfaces, this perspective raises interesting issues. How can we present users with possibilities for action that take into account their current understanding of the accumulated information references? How can we support users in gaining a rich understanding of these references? And how can we help users to return to collections formulated earlier in the exploration task, once a new perspective has been gained? In the remainder of this section, we describe how we have addressed these issues in the SenseMaker design framework.

**Examining the Information Context**
As users gain access to more and more search services, the number of results that can be returned quickly and cheaply can be quite large. Perusing these results can be both time consuming and cognitively difficult. Enabling users to get better overviews of their accumulated references is one of the SenseMaker design goals. In SenseMaker, users are presented with a view of their accumulated references. Within a view, complexity is reduced in two ways. Similar results may be bundled together, and identical results may be merged together. The choices of bundling criterion and identity criterion are relative to the type of the view (e.g., author). In essence, the view type serves as the organizing dimension for the view. This organizing dimension can be iteratively changed by the user.

Bundling has already been used successfully in innovative interfaces for exploring relational databases [4, 13] (where it is known as grouping or aggregation) as well as for browsing databases of full text [12] (where it is known as clustering). The concept of duplicate detection has also long been important in the relational database field. As shown in Table 1, the SenseMaker approach differs from most relational database and Information Retrieval (IR) clustering interfaces in the extent to which it allows users to determine how bundling and duplicate detection should be performed. In the next few sections we will argue that this user-centered design is valuable given what we know about user behavior.

**Table 1: Differing assumptions about how bundling and duplicate detection are performed**

<table>
<thead>
<tr>
<th>View type</th>
<th>SenseMaker</th>
<th>Relational Database Interfaces</th>
<th>IR Clustering Interfaces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bundling criterion</td>
<td>User specified</td>
<td>User specified attribute value equality</td>
<td>Statistical text analysis</td>
</tr>
<tr>
<td>Identity criterion</td>
<td>User specified</td>
<td>Key equality</td>
<td>Identical text</td>
</tr>
</tbody>
</table>

**View Types**
An important design precedent for the SenseMaker view type is the traditional library card catalog with its familiar organizing dimensions of author, subject, and title. In SenseMaker, the set of available view types is dynamically determined by the user’s choice of search services. If a user asks to use a WWW search service, then URL becomes a possible view type. If a user asks to use a map search service, then geographic location becomes a possible view type. The alternative to having a dynamically determined set of view types is to have a fixed set of view types available at all times. A fixed set is appropriate for a customized, specialized information-exploration interface. However, for a generic information-exploration interface, the number of possible view types is too large for all to be included, and too little is known about the user’s information needs for an appropriate subset to be chosen.

**Bundling**
In SenseMaker, choice of view type determines what bundling criteria are available. Available bundling criteria for a URL view type include: (1) bundling together results whose URLs refer to the same site; (2) bundling together results whose URLs refer to the same collection at a site; and (3) not bundling at all. For a geographic location view type, choices might include: (1) bundling together results whose geographic locations are in the same country; (2) bundling together results whose geographic locations are near to each other; and (3) not bundling at all.
Examples of using different bundling criteria can be found in our scenario. Initially, Karen had a URL-based view that bundled together results with URLs referring to the same Internet site. Later on, she switched to a title-based view that bundled together results with similar title values. As these examples show, users find different bundling strategies useful at different times. Relational database languages, with their built-in and oft-used constructs for grouping by attribute equality, also give strong evidence for this need.

**Duplicate Detection**

In SenseMaker, users can determine the criterion used for duplicate detection just as they can determine the criterion used for bundling. This flexible duplicate detection policy is novel to SenseMaker. In general, users are not likely to change the duplicate detection criterion as often as they change the bundling criterion, but the principle remains the same as for flexible bundling. Moreover, [6] presents some philosophical reasons for why identity criteria should not be fixed and observes that “sameness is contextually determined, a judgment based on use.”

As examples, consider three different users performing different tasks. User A is doing a survey of a particular area (much like Karen). She considers results with identical title values to be duplicates. User B is trying to see how well indexed a particular item is. He considers results with identical titles to be unique items, as long as they come from different search services. Finally, User C is checking to see if there have been copyright infringements on a particular work. She considers results with identical full texts to be duplicates, regardless of their title values.

**Progressing from One Information Context To the Next**

SenseMaker users can request that various features of the accumulated references be used to govern the progression from one information context to the next. Progression is equivalent to building upon, taking away from, or replacing the collection of accumulated information references. We describe here a sampling of the specific ways in which progression might take place. We refer to these possibilities as expand actions, limit actions, and replace actions. Most, but not all, are currently available in SenseMaker. Those actions that are not yet in SenseMaker will be added in the next round of implementation.

**Expand Actions**

- **Expand by issuing a query-by-example.** In the usage scenario, Karen initially gave SenseMaker the keyword query `java interface`. She then looked at her results through a URL-based view that bundled together results whose URL values refer to the same Internet site. She decided the `sun.com` and `javasoft.com` bundles were particularly interesting and asked SenseMaker to find more results that both satisfied her original query and that had URLs that referred to these two Internet sites.

  We label this strategy for expanding a collection query-by-example. Karen is able to specify how the collection should be expanded simply by asking that two bundles serve as examples of what she needs. The Expand Collection window makes it clear to Karen how her action is interpreted by articulating that the query specification issued by SenseMaker will be: `java interface AND selected Shared Site values`.

  In the SenseMaker framework, two styles of query-by-example are possible. The action requested by Karen illustrates one such style. The results to be added to the collection must both satisfy the original query and share the defining characteristic of the example bundles.

  In the second style of query-by-example, the results to be added to the collection are no longer required to satisfy the original query. This is useful for the user whose interest has evolved to the extent that it is now unrelated to the original query. For example, consider a user who has issued a query specifying a particular subject. After viewing the matching results through an author-based view and reading a few abstracts, the user might become interested in the perspective offered by one or two specific authors. In that case, the user might wish to find out what else those authors have written, independent of the particular subject named in the original query. A simple way to do this is through a query-by-example action whose results are not constrained to match the current query.

  The SenseMaker query-by-example is novel, but is related both to the relational database concept of query-by-example [13] and to the IR concept of interactive relevance feedback [5]. In a typical relational database query-by-example scenario, a user interacts with a tuple visualizer to give a partial specification of the tuples to be found. SenseMaker query-by-examples are different in that the user gives full instantiated representatives of what is to be found. The user relies upon SenseMaker to formulate the corresponding partial specification.

  In a typical relevance feedback scenario, a user interacts with the system by identifying which of the initially returned documents are relevant. The system then retrieves documents that are statistically similar to these documents. In our framework, relevance feedback can be viewed as a SenseMaker query-by-example action in which the examples are the full texts of individual results rather than bundles of results. What is novel about the SenseMaker action is that it gives the user the option of specifying bundle-level characteristics, not just document-level characteristics, as the grounds for finding additional references.

- **Expand by asking for related references.** In query-by-example actions, results are added to the collection if they are similar to the given examples. A variation on query-by-example is to add results if they stand in a defined relation to the given examples. In [7], these relations are understood as growth sites in the information landscape. We call the type of expand action that relies upon these relations a related-reference query.

  We illustrate this strategy with a few examples. (1) A user is looking at results that come from technical article search services through a view that bundles together results referring to the same author. A related-reference query might add in results that are by the selected authors’ colleagues. (2) A user is looking at results through a view that bundles together results referring to works on the
same topic. A related-reference query might add in results that are on topics similar to the selected topics. (3) A user is looking at individual results. A related-reference query might add in results that are cited by (or that cite) the selected individual results.

The above examples of related-reference queries illustrate the importance of having an architecture that allows SenseMaker to consult with external sources. For example, to find results that cite the selected results, SenseMaker might first check with a citation index such as the Science Citation Index. The feasibility of such an approach is demonstrated in [7], which describes an interface that takes the current set of documents and presents the associated citation information in a novel way.

- **Expand by issuing a new or refined query.** In the scenario, Karen moved from specifying her interest as java interface to specifying it as java security. However, she did not want to lose sight of the references already found through the java interface query. Thus, she found it useful to expand the collection by issuing a new query, the results of which were added to her current set of results. This is different from launching a new search because Karen can see the new results integrated with her old results.

SenseMaker can assist the user in formulating the new query by providing suggestions for refining the previous query. Currently, SenseMaker makes suggestions by consulting with an external service that lists synonyms, and then allowing the user to refine the query to include these synonymous terms.

- **Expand by enlarging the scope of the previous query.** This final expand action is one that is found in many current search interfaces. Having received results for a particular query, the user is able to ask for more results for that query. The slight wrinkle added here is the ability to extend the query to new search services at this point.

**Limit Actions**

- **Limit by focusing on selections.** At one point in the usage scenario, Karen limits her collection to just the sun.com and javasoft.com bundles. This action illustrates limiting by focusing on selections. The user determines how the collection should be limited by explicitly indicating which bundles (or individual results) should be kept.

- **Limit by issuing a query over the current collection.** An alternative way to limit a collection is to issue a filter query over it. For example, a user might decide to limit a collection to just those results that are post-1995.

**Replace Actions**

In a replace action, the current collection is erased and a new collection is substituted in its place. Clearly, a straightforward way in which to replace a collection is to issue a brand new query. However, variations on all of the expand action possibilities could be used as the means to produce a new collection. The only difference in the replace action is that the new results are not added to the old collection, but rather are added to an empty collection.

**Expand, Limit, and Replace Actions in the Interface**

Given that a context makes available a wide variety of possibilities for action, the question arises as to how to present all of these possibilities to the user. In the current implementation, we use progressive disclosure to reduce clutter in the interface. When ready to move to a new context, the user indicates whether the next action will be an expand, limit, or replace action. Only then do we present the specific action choices that correspond to the indicated action type.

**Returning to Previous Information Contexts**

There are several arguments for why a user needs the ability to return to a previous context. One argument is that each context offers a plethora of possibilities for action, making it likely that a user might wish to pursue more than one of these alternatives. Allowing the user to perform multiple actions at once leads to problems of divided attention. The ability to return to previous contexts and continue exploring from there seems a better solution to this problem. Another argument is that a user often needs to continue the information-exploration task over multiple sessions, and accordingly must be able to return to a previous context. An example of this need surfaced in the usage scenario, where Karen planned to continue her task the next day.

![Figure 4: Open Collection Window.](image)

In the SenseMaker framework, returning to a context is equated with returning to an earlier collection of information references. In an information-exploration task, the number of collections created can grow to be quite large. To facilitate browsing through the list of created collections, SenseMaker provides the user with the day/time at which the collection was created, a brief description of how it was created, and a user-provided label if one is available. Figure 4 shows what a list of created collections looks like to the SenseMaker user.

**SENSEMAKER PILOT STUDY**

As a whole, the Stanford Digital Library project has targeted users interested in the computing literature. Thus, many of the available search services available to SenseMaker through the InfoBus are computer-related. Consequently, we have continued to focus on this specific user population, despite its unusual characteristics.
Participants in the Stanford Digital Library project include librarians, HCI researchers, database researchers, and Artificial Intelligence researchers. These participants fit our target user profile. Ongoing feedback from project members has led us to develop new versions of on a regular basis. However, these interactions have not been sufficient to answer the question of how well the various SenseMaker features work in practice. To answer that question will require a rigorous set of user studies. In this paper, we present a pilot study initiated to gain a preliminary sense for how users respond to the system and to pave the way for future studies.

Pilot Study Part I

Description

Five subjects, all with Computer Science backgrounds, participated in Part I of the pilot study. Each subject performed two different tasks using two different versions of SenseMaker (version presentation order was varied randomly). Before each task, each subject received a short introduction to the appropriate version of the interface. At the end of both tasks, each subject participated in a structured interview about his/her experiences.

Version 1 of SenseMaker was the interface described in this paper. Version 2 was a baseline system developed for comparison purposes. It is similar to other existing systems that allow users to access multiple search services (e.g., [14]). Specifically, Version 2 limited users to just one default view of the accumulated results. Within that view, results were listed individually (exactly as they would have appeared in a Version 1 view that had bundling turned off). Furthermore, in Version 2 the only permissible actions after viewing a collection were: (1) Start a new search; or (2) Get more results for the current search.

Written instructions for each task informed the subjects that they were about to write a term paper on a topic of their choice for a graduate level seminar (a cryptography seminar for Task 1 and a neural networks seminar for Task 2). The subjects were then given 15 minutes in which to determine the specific topic and to write down the titles of one or two promising references. Subjects were limited to references that could be found by using the interface directly.

Lessons

We discovered that most subjects did take advantage of having a collection as a starting place from which to perform their next action. For four out of the five subjects, expand and limit actions accounted for at least 50% of the actions taken in Version 1. Tables 2 and 3 show the breakdown of actions taken by the study participants.

Two subjects mentioned explicitly that they found the limit feature useful because it helped them to pare their collection down. One user articulated a need for the second style of query-by-example (not included in the current implementation). All of the users noted that they liked having the ability to return to previous collections, even though they did not have time to do so during the 15-minute time period.

Table 2: Version 1 Collection Action Percentages.

<table>
<thead>
<tr>
<th>Action</th>
<th>User 1</th>
<th>User 2</th>
<th>User 3</th>
<th>User 4</th>
<th>User 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Replace/New Query</td>
<td>25%</td>
<td>50%</td>
<td>25%</td>
<td>56%</td>
<td>17%</td>
</tr>
<tr>
<td>Expand/More</td>
<td>25%</td>
<td>25%</td>
<td>13%</td>
<td>22%</td>
<td>33%</td>
</tr>
<tr>
<td>Expand/New Query</td>
<td>25%</td>
<td>13%</td>
<td>22%</td>
<td>33%</td>
<td></td>
</tr>
<tr>
<td>Expand/QBE</td>
<td>25%</td>
<td></td>
<td>13%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Limit/Focus</td>
<td>25%</td>
<td>37%</td>
<td>50%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Return</td>
<td></td>
<td></td>
<td>13%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total # Actions</td>
<td>8</td>
<td>4</td>
<td>8</td>
<td>9</td>
<td>6</td>
</tr>
</tbody>
</table>

Table 3: Version 2 Collection Action Percentages.

<table>
<thead>
<tr>
<th>Action</th>
<th>User 1</th>
<th>User 2</th>
<th>User 3</th>
<th>User 4</th>
<th>User 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Replace/New Query</td>
<td>82%</td>
<td>100%</td>
<td>82%</td>
<td>80%</td>
<td>100%</td>
</tr>
<tr>
<td>Expand/More</td>
<td>18%</td>
<td></td>
<td>18%</td>
<td>20%</td>
<td></td>
</tr>
<tr>
<td>Replace/New Query</td>
<td>25%</td>
<td>50%</td>
<td>25%</td>
<td>56%</td>
<td>17%</td>
</tr>
</tbody>
</table>

In the follow-up interviews, users expressed uncertainty about the value of bundling. Several mentioned that they did not have enough time to try changing views, and that changing views was not necessary for the small number of results they accumulated. Thus, we could not get a sense of the value of changing views or of query-by-example (which relies upon bundles). We initiated Part II of the study to focus explicitly on views.

Pilot Study Part II

Description

Four subjects, all with Computer Science backgrounds, participated in Part II (only one user did both Part I and Part II). For this part, we obtained two large collections of results by issuing the queries “cryptography” and “neural networks” to two Web search services and two technical article citation search services, asking for 100 results apiece for each query. We then produced three views of each collection.

In each view, results were presented in an HTML table, just as they are in the SenseMaker interface. Columns corresponded to title, author, and URL. In View 1, each row corresponded to a single result. In Views 2 and 3, each row corresponded to a bundle of results, where bundling was by same author for View 2 and by same site for View 3.

Subjects looked at each collection view for two minutes (view order was determined randomly, but stayed the same for the two collections). After each view, subjects reported their impressions of the collection. After finishing with each collection, subjects were asked to rate the views for usefulness on a scale of 1-10 and to describe what they found useful about each view.

Lessons

The ratings given by the subjects to the views were highly variable. We abstracted from these ratings to obtain the rank...
order of each view for each user/collection pair. Each of the three view types received a top ranking from some user/collection pair. Furthermore, two of the users changed their ratings from one collection to the next to such an extent that their rank order of the views changed between collections. Overall, Part II suggests that users do in fact find different views informative for different reasons.

CONCLUSIONS AND FUTURE WORK

We have presented SenseMaker, an interface for information explorers who consult heterogeneous search services. SenseMaker has been designed to help these users examine their current context and to progress from one context to the next. We have approximated information context as a collection of information references. This approximation has allowed us to: (1) equate examining context with viewing the collection from different perspectives; and (2) equate progressing from one context to the next with building upon, taking away from, or replacing the current collection.

In Part I of our SenseMaker pilot study, subjects did in fact use the expand and limit actions to progress from one context to the next. In Part II, subjects had different opinions about which view was most informative. Accordingly, Part II supports the idea that users should be able to obtain different views of their collections.

Our pilot study has suggested areas for future work and more rigorous study. Most users in Part I reacted favorably when asked about some of the action possibilities that were discussed in this paper but not yet implemented. In the next version of SenseMaker, we will incorporate these actions. Also in response to user feedback, we plan to implement a Java-based graphical version of the interface. In terms of future studies, we plan both to perform studies that allow more careful evaluation of individual aspects of the interaction and to perform a second version of Part I with more subjects, each of whom will spend a longer period of time interacting with SenseMaker.

ACKNOWLEDGMENTS

This work is supported by the National Science Foundation under Cooperative Agreement IRI-9411306. Funding for this agreement is also provided by DARPA, NASA, and the industrial partners of the Stanford Digital Libraries Project.

Steve Cousins and Andreas Paepcke gave us insightful comments on early drafts of this paper. Scott Hassan’s contributions to the Digital Library project infrastructure and Kevin Chang’s development of the query translation module made the implementation of SenseMaker possible.

REFERENCES


